

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	: <b>Chapter 11 Case No.</b>
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	: <b>08-13555 (JMP)</b>
	:
<b>Debtors.</b>	: <b>(Jointly Administered)</b>
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**TWELFTH NOTICE OF ESTABLISHMENT OF  
OMNIBUS HEARING DATES AND HEARING DATES FOR CLAIMS  
MATTERS PURSUANT TO SECOND AMENDED CASE MANAGEMENT ORDER  
IMPLEMENTING CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES**

PLEASE TAKE NOTICE that pursuant to the order, dated June 17, 2010 (the “Second Amended Case Management Order”) [ECF No. 9635], implementing certain notice and case management procedures, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has scheduled the following omnibus hearing dates in the above-captioned cases:

**April 24, 2013 at 10:00 a.m. (Prevailing Eastern Time)<sup>1</sup>**

**May 15, 2013 at 10:00 a.m. (Prevailing Eastern Time)**

**June 19, 2013 at 10:00 a.m. (Prevailing Eastern Time)**

**July 17, 2013 at 10:00 a.m. (Prevailing Eastern Time)**

**August 14, 2013 at 10:00 a.m. (Prevailing Eastern Time)**

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<sup>1</sup> This hearing was previously scheduled for April 17, 2013 at 10:00 a.m. (Prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled the following hearing dates for claims matters in the above-captioned cases:

**May 30, 2013 at 10:00 a.m. (Prevailing Eastern Time)**

**June 27, 2013 at 10:00 a.m. (Prevailing Eastern Time)**

**July 25, 2013 at 10:00 a.m. (Prevailing Eastern Time)**

**August 29, 2013 at 10:00 a.m. (Prevailing Eastern Time)**

PLEASE TAKE FURTHER NOTICE that except as otherwise ordered by the Bankruptcy Court, the Second Amended Case Management Order governs the scheduling of all matters to be heard on the foregoing hearing dates.

PLEASE TAKE FURTHER NOTICE that all hearings will be held in Courtroom 601, United States Bankruptcy Court, Alexander Custom House, One Bowling Green, New York, New York 10004 unless otherwise ordered by the Bankruptcy Court.

Dated: January 15, 2013  
New York, New York

/s/ Robert J. Lemons  
Robert J. Lemons

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